

FY 2010

Institution: Georgia Institute of Technology
 Section I: Summary of Mandatory Fees Request

	Current Fee	Requested Increase	Request %	Requested FY10 Fee		
Activity	\$ 118	\$ -	0.0%	\$ 118		
Technology	\$ 103	\$ -	0.0%	\$ 103		
Athletic	\$ 118	\$ 5	4.2%	\$ 123		
Health	\$ 135	\$ 13	9.6%	\$ 148		
Transportation	\$ 64	\$ 8	12.5%	\$ 72		
Student Rec Facility	\$ 54	\$ -	0.0%	\$ 54		
	\$ 592	\$ 26	4.4%	\$ 618	\$ -	\$ -

Section II: Projected Revenues

Revenue:	Current Revenue	Proj. Fee Instances	Projected revenue @ requested level			
Activity Fee	\$ 1,180,000	40,101	\$ -			
Technology	\$ 1,030,000	44,195	\$ -			
Athletic	\$ 1,180,000	40,131	\$ 169,710			
Health	\$ 1,350,000	40,365	\$ 457,843			
Transportation	\$ 640,000	41,591	\$ 298,823			
Student Rec Facility	\$ 540,000	40,304	\$ -			
Total revenue	\$ 5,380,000		\$ 926,376			

Section III: Summary of Expenditures and Justification at full requested level only

Athletic Fee: Expenses for Athletics are projected to increase dramatically, particularly in the cost of scholarships, travel, market related compensation, and facilities. The increase will permit Athletics to continue the practice of providing free admission to all athletic events for Georgia Tech students. Costs of police, traffic control, event parking, utilities, postage, telephones, and facility related maintenance continue to rise for Athletics, as they do for the rest of the campus. The increase will help cover the scholarship cost increases that accompany tuition and fee increases, with 62% of scholarships going to non-residents. Also anticipated is a negative impact of ticket sales because of the economic situation, with families reducing their travel and entertainment expenses.
Health Fee: An increase in the Health fee will help maintain efficiency and high quality service to the students. Health Services costs have risen dramatically, and the participant use of services provided by the campus has also increased. Increased medical staff effort is required to fulfill the increase in demand. Pharmaceutical costs are forecasted to increase by 10%, which may result in an increase passed to students without the fee increase. The cost to students of specialty services such as Psychiatry, Nutrition and Gynecology may increase without an overall health fee increase. Laboratory fees, which are currently priced low, may also have to be increased, particularly for those not performed on site. Finally, without the increase the cost of x-rays, which are currently included by the Health fee, may need to be passed on to the students.
Transportation Fee: An increase in the Transportation fee will help cover the increase in operating costs due to inflation, including with higher costs for fuel, maintenance, labor, and vehicle replacement. The increase also will cover a contract rate increase for the transit provider that operates the Stinger service and permit the addition of a late night supervisor for the Stingerette (GT taxi) service. This proposed fee will also fund the installation of a limited number of LED machines at campus bus stops to provide real-time bus schedules for Trolleys and Stingers.

Section IV: Reserves and Fund Balances

Activity Fee	Technology Fee	Athletic Fee	Health Fee	Transportation Fee	Other Fee	Other Fee
\$ 337,579		\$ (3,090,912)	\$ 750,575	\$ 225,601		

**GEORGIA INSTITUTE OF TECHNOLOGY
MANDATORY FEES REQUESTED FOR FISCAL YEAR 2010**

Mandatory Fee: Athletic Association

Current Fee Level FY09: \$118 per semester

Proposed Fee Level FY10: \$123 per semester (no change to summer of \$38)

FY2008 Revenue: \$3,959,482

Fee Review Organization: Georgia Tech Athletic Association

Current Uses of Revenue:

The Georgia Tech Athletic Association currently receives for FY 2009 an athletic fee from the students that comprises approximately 7.7% of the total amended athletic operating budget of \$55,128,143. The Athletic fee contributes to the operating costs of maintaining a quality Division IA athletic program. To maintain a championship level of competitiveness, the expenses of the Athletic Association are forecasted to increase an additional 3.3% in 2010 primarily due to the rising scholarship, travel and other related costs. Georgia Tech is committed to producing a Top 25 Division I athletic program that all students and alumni of Georgia Tech can enjoy.

The Athletic Association currently provides free admission to ALL athletic events for GT students as well as works closely with student government to insure access by all students to as many of these events as possible. This request to increase fees from \$118 to \$123 is a 4.2% fee increase. The increase last year of 4.9% was applied to the total operating budget which helped cover the rising costs of travel, utilities and facility maintenance.

Explanation of Fiscal 2010 Fee Request:

Keys costs are either performance driven or State (Institute) determined and continue to increase annually. While friends and alumni have continued to give through donations and patronage despite difficult financial times, revenues generated by ticket sales have declined. With increasing inflation and fuel related costs, the typical household is making cuts in areas such as travel and entertainment which impacts a revenue category that makes up 31% of our total budget.

Over the past few years, the following key costs have been identified to give some relevance to the increasing funding demands. Additionally, estimated values for these costs have been listed for the fiscal years 2007 through 2010. The increase in the total, combined budget continues to be greatly affected by increases in scholarship costs, travel, market related compensation and facilities. The Athletic Association continues to review operating procedures in order to hold operational expenses constant or decrease whenever possible.

The Athletic Association pays for over 270 scholarships and over 350 student-athletes participate in the collegiate program at Georgia Tech. Of the estimated 270 scholarships, over 62% of them are at the out-of-state rate.

Travel costs are fuel and schedule driven. The football program in particular has a significant swing each year due to alternating road schedules which are only partly offset by game guarantees. The cost for 2010 is based on an projected schedule which is not finalized but should mirror the 2008 schedule. With the maximum missed class time rule, mid week games are difficult to manage without chartering return flights which contributes to travel costs as well.

A primary reason for the increase in salaries and benefits in 2010 is the resulting costs associated with health insurance and for certain coaches a market driven increase in both Olympic sports' and revenue sports' salaries. We are estimating a 3% increase without contemplating successful seasons which may create future economic challenges to avoid turn over of key staff.

Institute services consist of police, traffic control, event parking, utilities, postage, telephones and facility-related maintenance. All services in this category continue to increase as campus battles the same economic issues which they must pass along to their auxiliary units such as Athletics.

Since fiscal year 2004, contributions received from friends and alumni have not covered the costs associated with scholarships, which further illustrates the need to find alternative funding sources for the cost of the program. Athletics has done its part by renegotiating with our media rights holder (ISP) to secure an improved long term revenue stream. Peer institutions face the same challenges and continue to seek increases in funding from all sources which include donations, corporate sponsorships, ticket sales and student fees.

Below is a list of the ACC peers' current student fees for your information and what percentage of total budget is represented by student fee revenues. Georgia State has also been included due to their geographical proximity. UGA was not included as they charge their students for tickets.

▼

School	CLEM	GT	UNC	NCS	FSU	UVA	VT	UMD	GSU
Fee/semester	\$55	\$118	\$128	\$100	\$106	\$322	\$116	\$185	\$284
Percent of Total Budget	3%	7%	8%	9%	16%	18%	18%	18%	90%



The Private ACC schools were not included as their tuition structure does not break out fees of any kind. However, most private schools will provide a subsidy for their athletics program. The student fee revenues of the ACC schools listed above averaged **11%** of the total athletic department's budget or \$131.00 per semester. A NCAA Presidential task force report in **2003** showed on a national level, approximately **7%** of athletic program funding came from student fees. With conservative inflationary adjustments it would suggest that the level of support in 2010 should be approximately **9 to 10%**.

The requested \$5.00 increase will help maintain the current level of funding to the athletic program at Georgia Tech but will not bring Georgia Tech's student athletic fee in line with industry standard.

Consequences if Request Not Approved:

Need for large future fee increase requests to catch up with rising costs and inflation.

Current Student Ticket Distribution:

Tickets are allocated and distributed based on overall demand of students as well as non-student paying customers. The standard allocation for football is 8,500 tickets per game and 1,481 tickets for men's basketball. In the case of Football, 1,000 of the 8,500 are segregated for graduate students. Baseball, women's basketball and volleyball are first come first serve with a student Buzz card. The Athletic Association reports are based on distribution but since the tickets are not scanned at the gate, we are unable to show actual attendance. If there is a high demand for a game by students and the game is not sold out, we do increase the allocation to accommodate the demand.

For the 2007 – 08 Men's Basketball Season, 1,481 tickets were allocated. Only one game (UNC) had a student demand greater than this allocation.

For the 2008 Football Season, the following tickets were distributed:

Jacksonville State	10,928
Mississippi State	9,550
Duke	9,412
Gardner-Webb	8,075
Virginia	8,560
Florida State	8,500
Miami	10,254

Georgia Institute of Technology
Detail of Revenue Projection
Department: Athletics

	A			B		C		D = A x C		E		F = C x E	
Fee Detail (1)	FY 2007 Actual Rate	FY 2008 Actual Rate	FY 2009 Current Rate	FY 2009 Number of Participants (2)	FY 2010 Number of Participants (2)	Projected FY 2010 Revenue with Current Rate		FY 2010 Proposed Rate	Projected Revenue with Proposed Rate				
Fall	\$64	\$112	\$118	17,693	17,693	\$2,087,774		\$123	\$2,176,239				
Spring	64	112	118	16,249	16,249	1,917,382		123	1,998,627				
Summer	38	38	38	6,189	6,189	235,182		38	235,182				
TOTAL						<u><u>\$4,240,338</u></u>		\$169,710	<u><u>\$4,410,048</u></u>				

(1) Most institutions will have only their Activity Fee to list; however, if you have any additional fees that are captured in this area please list them individually (this includes Recreation or Wellness fees as an example).

(2) If you have a different fee level for different types of participants, please list each category separate (i.e. if you charge a lesser fee for students in less than full time credit hour categories).

GT Budget Office

Date: 12/13/2008

Georgia Institute of Technology
Auxiliary Services
Athletics - Cash Presentation

					D	G	F
						= (F - D)	
					FY 2010	Revenue	FY 2010
					Projected	Generated by	Proposed
	FY 2007	FY 2008	FY 2009		Budget	Rate	Budget
Revenue	Actual	Actual	Budget-amended		w/o Fee Increase	Increase	w/ Fee Increase
STUDENT FEES	2,327,210	3,959,482	4,240,338		4,240,338	169,710	4,410,048
ACC CONFERENCE	9,407,941	10,416,734	11,200,000		10,224,231		10,224,231
TICKET SALES	11,987,792	12,029,626	10,297,368		11,167,631		11,167,631
CONTRIBUTIONS & EARNINGS	12,829,974	10,994,250	10,002,340		10,795,729		10,795,729
TECH FUND (PREMIUM SEAT LEASE FEES)	7,527,502	9,290,720	8,752,400		9,636,052		9,636,052
ADVERTISING & SPONSORSHIPS	2,513,102	3,029,789	5,084,659		5,084,659		5,084,659
INSTITUTIONAL SUPPORT	725,427	896,327	1,147,847		1,239,675		1,239,675
GUARANTEES	1,495,010	1,376,651	1,520,000		1,565,600		1,565,600
OTHER	2,277,597	3,416,621	2,883,191		2,969,687		2,969,687
Total Revenue	51,091,555	55,410,200	55,128,143		56,923,601	169,710	57,093,311
Net Revenue							
Expenditures							
SALARIES AND BENEFITS	15,650,153	16,951,703	18,657,624		19,403,929		19,403,929
SCHOLARSHIPS	6,289,275	7,013,577	7,304,043		7,888,366		7,888,366
GENERAL AND ADMINISTRATIVE	5,965,387	7,347,777	6,299,758		6,488,751		6,488,751
GUARANTEES	2,360,291	2,234,657	2,213,161		2,230,000		2,230,000
TRAVEL	2,671,450	3,636,415	3,049,262		3,454,594		3,454,594
RECRUITING	1,300,282	1,333,119	1,661,593		1,711,441		1,711,441
EVENTS AND OTHER SERVICES	2,244,999	3,143,677	2,800,387		2,884,399		2,884,399
UTILITIES	1,100,372	1,340,607	1,574,150		1,621,375		1,621,375
OPERATION, MAINTENANCE AND PLANT	1,479,127	1,591,651	1,864,061		1,919,983		1,919,983
UNIFORMS AND EQUIPMENT	731,530	528,021	604,516		622,651		622,651
DEBT SERVICE - P&I	8,016,348	7,706,530	7,974,314		7,974,314		7,974,314
REPAIRS & IMPROVEMENTS	505,084	1,924,446	362,506		373,381		373,381
SALES TAX	855,518	946,151	762,768		927,232		927,232
DEPARTMENT SAVINGS DUE TO REDUCTIONS	-	-					
Total Expenditures	49,169,816	55,698,331	55,128,143		57,500,416	-	57,500,416
Net Operating Gain (Loss)	1,921,739	(288,131)	-		(576,814)	169,710	(407,104)

NOTES:

- FY 2008 Current Budget represents the currently approved amendment.
- FY 2009 Projected Budget w/o Fee Increase should represent the projected budget without any consideration of fee increases. This budget will consist of enrollment and inflation increases.
- Rate Increase will represent only the increase in revenue and expenditures related to the proposed rate increase.
- FY 2009 Proposed Budget will be the sum of FY 2009 Projected Budget w/o Fee Increase plus Rate Increase.
- Use this spreadsheet to detail the Budget for fees such as Recreation or Wellness.

**GEORGIA INSTITUTE OF TECHNOLOGY
MANDATORY FEES REQUESTED FOR FISCAL YEAR 2010**

Mandatory Fee: Health Services
Current Fee Level FY09: \$135
Proposed Fee Level FY10: \$148
FY 2008 Revenue: \$6,053,218
Fee Review Organization: Student Health Advisory Committee

Current Use of Revenue

Health Services provides medical, health education, dental and specialty services to eligible students and spouses. Staff Physicians, Registered Nurses, Nurse Practitioners, and Medical Assistants offer professional expertise in all areas of primary care medicine. Dental, Psychiatric, Gynecological and Nutrition services are available as well. The facility includes 16 exam rooms, two observation rooms, two procedure rooms, Women's, Dental and Psychiatry Clinics, Radiology, Laboratory, Pharmacy and Health Promotion. On-line scheduling and self check-in help to streamline the appointment process and decrease waiting time for patients.

General Services Covered by the Health Fee include:

Unlimited visits to physicians	Urgent care & first aid
Unlimited visits to registered nurses	Flu shots
Nurse practitioners in Women's Clinic	Pregnancy testing
Consultations with a pharmacist	X-ray/interpretation by radiologist
Health Promotion services	Travel Clinic consultations
EKG	Blood pressure screening
Some medications and lab tests	

The health fee allows the following services to be offered at a low cost:

Psychiatry Clinic	Laboratory testing
Allergy Clinic	Prescription contraception
HIV testing	Immunizations
Medical/orthopedic supplies	Gynecological testing
Travel medications	Nutrition consultations
	Gynecology Specialty Clinic

Eligibility determination is based on enrollment at Georgia Tech and payment of the health fee. Students taking 4 hours or more are automatically assessed this fee and are eligible upon registration. Students taking less than 4 hours, taking a semester off from class or participating in a cooperative program are eligible as long as they pay the health fee. Students' spouses and

domestic partners are also eligible as long as both the student and the spouse/domestic partner have paid the health fee.

Explanation of FY2010 Fee Request

Stamps Health Services (SHS) has an excellent track record of financial stewardship and is known for providing high quality care and service to students at affordable rates. Historically, the SHS mandatory fee has increased modestly for a cumulative 19.9% increase since FY2000. Over the past 10 years the student health fee has grown by amounts below the health care consumer price index and has remained remarkably low during a period at Georgia Tech which has seen enrollment swell by over 35%. SHS programming and funding is currently behind the growth curve at Georgia Tech.

In the last decade health care costs nationally and student health fees at other colleges have increased at much greater rates compared to SHS. SHS staff have worked hard to optimize resources and continue to serve students effectively, efficiently and most of all safely. For example, during the last 10 years Georgia Tech has not added a single new provider for primary care at SHS. At this point, SHS has passed a threshold where our core resources are challenged daily.

Last year our total visits to SHS primary care increased by 35%, total number of students using services increased by over 2000 people and our physician to student ratio extended above 1:3000. The industry standard is 1:2500. This trend of increased demand outpaces the supply of critical resources available to provide medical care and effectively manage service delivery. Regrettably, the increase in clinical service demand is occurring in conjunction with two other significant trends.

There is a dramatic increase in clinical acuity combined with a sharp increase in uncontrollable costs. SHS routinely sends students to local emergency rooms for accident-related injuries and life threatening situations like respiratory distress and pneumonia. We are also more commonly detecting major diseases like cancer and addressing a more medically complex patient population. Our physician resources have been stretched to near critical levels. Our new Advanced Access Scheduling has aided students' ability to reach a provider but has intensified the stress on our delivery system and increased our risk of a major negative clinical event. Uncontrollable costs represent 38.5% of our requested increase and are largely driven from economic externalities like increases to energy-based products and services.

Given the increase in demand from a significantly larger and more medically acute population and increases to uncontrollable costs Health Services is proposing a \$13 fee increase for FY2010. This amount represents a 9.6% increase over FY2009 fees. The fee request will allow SHS to hire new provider staff to help alleviate the current crisis of high demand and increased clinical acuity. SHS will apply these resources to establish and optimize new clinical pathways for urgent care and specialty areas like travel, allergy and immunization. The additional resources are student driven requests.

In conclusion, this increase will allow us to remain efficient, effective and most importantly safe in FY2010. It will also allow us to remain committed to advancing our programs to compete with benchmark programs and working to achieve accreditation in the coming years.

Consequences if Request for Fee Increase is Not Approved

Primary Care Clinic

As written, the most current data on student use of primary and urgent care shows a dramatic increase over the last two years. The number of students accessing the system or penetration rate has increased from 41% in FY2007 to 49% in FY2008 and our first quarter of FY2009 showed a 20% increase in student visits over FY2008. With an increase in access to medical providers enhanced by same day/next day scheduling, student demand for services continues to increase substantially.

If an increase in the fee is not approved medical care would have to be limited, service lines reduced or eliminated and student access to care in a timely manner would be affected. As stated SHS has reached a critical level. In healthcare, crisis levels can typically equal a range of possible negative consequences. SHS is committed and obligated to provide high quality, safe, efficient and effective care and support student academic success. If this fee increase is not approved, Stamps Health Services risks compromising any or all of the above mentioned critical principles and may inherit substantial liability.

Also, without a mandatory fee increase Georgia Tech Stamps Health Services risks the compromise of a core value to provide universal access to care at affordable rates to students. Often the obvious solution is to shift cost directly to the users; however this may limit students with inadequate financial resources from complying with medical recommendations or even seeking care.

Lastly, Georgia Tech risks retaining a staff of committed professionals that currently serve the students' medical needs. In healthcare, when census levels and acuity increases without reinforcement and support, staff members tend to leave at higher than average rates. The costs of staff turnover for these types of professionals both direct and indirect are very high. The total cost of one physician turnover alone may exceed well over \$200,000. The statistical information combined with anecdotal accounts of current provider frustration indicates immediate assistance is necessary and certainly by FY2010.

Pharmacy

Currently, medications for most acute conditions such as bronchitis and strep throat are included in the health fee. Medications for chronic conditions such as allergy or acne are an additional charge, although this is kept as low as possible. Over-the-counter medications are available for free or a nominal cost to students.

Since pharmaceutical costs are estimated to increase at 10% in FY2010 it is necessary to make adjustments to the health fee to effectively accommodate this predicted change. The consequence of not supporting this component would be an above average and significant adjustment to the price of medications on the SHS formulary. This action may limit students

with inadequate financial resources from complying with medical recommendations or even seeking care and is contrary to our mission.

Specialty Clinics

Specialty Clinics at SHS currently includes psychiatry, nutrition and gynecology. Over the past two years fees for these services have remained low to encourage students to access the services. Fees have not been increased for FY2010. One example is in the Psychiatry Clinic where SHS will continue to provide two hours of physician care per year at no cost. Care beyond this limit costs \$25 per visit. For the purpose of comparison, the cost of this service in the community would be \$500-800. We remain affordable to encourage access and to keep Georgia Tech a safe community for all students. Without a fee increase, additional charges for specialty services will be necessary.

Laboratory

Health Services' laboratory does many tests onsite and at no additional charge to students. These tests include urinalysis, mononucleosis, pregnancy and strep. Other tests, whether done onsite or sent to the reference lab, are priced much lower than those in the community. Without a fee increase additional charges for lab tests will be required.

Radiology

All x-rays are included in the health fee. It is important to realize that not only does this involve the supplies, time and expertise of the radiology technologists, but also the services of radiologists who read the films. In addition, there is the servicing and maintenance of equipment. Without a fee increase charges for x-rays will be necessary.

Georgia Institute of Technology
DETAIL OF REVENUE PROJECTION
 Department: STUDENT HEALTH SERVICES

<u>Fee Detail (1)</u>	<u>FY 2007 Actual Rate</u>	<u>FY 2008 Actual Rate</u>	<u>FY 2009 Current Rate</u>	<u>FY 2009 Number of Participants</u>	<u>FY 2010 Number of Participants</u>	<u>FY2010 Revenue with Current Rate</u>	<u>FY2010 Proposed Rate</u>	<u>FY2010 Revenue W/ Proposed Rate</u>
Fall/Spring	\$127	\$131	\$135	33,486	33,843	\$4,568,805	\$148	\$5,008,764
Summer	\$81	\$85	\$88	6,087	6,082	\$535,216	\$90	\$547,380
Language Institute	\$127	\$131	\$135	440	440	\$59,400	\$148	\$65,120
Total				<u>40,013</u>	<u>40,365</u>	<u>\$5,163,421</u>		<u>\$5,621,264</u>

Summer Rates = 67% of prior year fall rate for this form for Health & Transportation.

Georgia Institute of Technology
 Financial Data - Auxiliary Services
 Department: STUDENT HEALTH SERVICES

Revenue	FY 2007 Actual	FY 2008 Actual	FY 2009 Current Budget	FY 2010 Projected Budget w/o Fee Incr	Revenue Generated by Rate Increase	FY 2010 Proposed Budget w/ Fee Incr
Fee Revenue:	4,185,784	4,466,498	4,580,010	4,628,205	445,679	5,073,884
Summer Health Fees	513,647	550,753	535,656	535,216	12,164	547,380
Non-Fee Revenue (list):						
Clinic and Pharmacy	664,417	727,655	700,000	895,000		895,000
Dental Clinic	205,024	191,341	240,000	220,000		220,000
Psychiatry Clinic	39,166	12,240	8,000	15,000		15,000
Interest Income	112,769	104,731	58,448	45,000		45,000
Total Revenue:	<u><u>5,720,807</u></u>	<u><u>6,053,218</u></u>	<u><u>6,122,114</u></u>	<u><u>6,338,421</u></u>	<u><u>457,843</u></u>	<u><u>6,796,264</u></u>
Expenditures						
Personal Serv (Incl Fringes)*	3,429,740	3,910,683	4,306,214	4,812,925		4,812,925
Direct Operating Expenses						
Supplies and Materials	192,230	184,619	234,450	251,515		251,515
Pharmacy Supplies	544,930	498,446	528,000	580,800		580,800
Repairs and Maintenance	93,100	111,076	66,388	95,250		95,250
Telecommunications	41,727	41,443	46,350	50,000		50,000
Travel	27,398	26,424	26,900	26,900		26,900
Contracted Services*	296,292	242,133	230,590	265,287		265,287
Equip <\$5K & Renov <\$100K	29,702	35,019	72,500	62,000		62,000
Indirect Operating Expenses						
Auxiliary Admin & Tech Support	142,818	145,675	167,764	181,378		181,378
Operation and Maint of Facilities	101,022	95,741	122,755	133,410		133,410
Utilities	100,761	124,315	115,306	185,851		185,851
Debt Service	0	0	0	0		0
Total Expenditures	<u><u>4,999,720</u></u>	<u><u>5,415,572</u></u>	<u><u>5,917,217</u></u>	<u><u>6,645,316</u></u>	<u><u>0</u></u>	<u><u>6,645,316</u></u>
Cash Flow	<u><u>721,087</u></u>	<u><u>637,645</u></u>	<u><u>204,897</u></u>	<u><u>(306,895)</u></u>	<u><u>457,843</u></u>	<u><u>150,948</u></u>
<i>Depreciation Expense</i>	151,699	171,740	177,000	198,749		198,749
Net Income After Depr	<u><u>569,388</u></u>	<u><u>465,905</u></u>	<u><u>27,897</u></u>	<u><u>(505,644)</u></u>	<u><u>457,843</u></u>	<u><u>(47,801)</u></u>

**GEORGIA INSTITUTE OF TECHNOLOGY
MANDATORY FEES REQUESTED FOR FISCAL YEAR 2010**

Mandatory Fee: Transportation

Current Fee Level FY09: \$64 per semester

Proposed Fee Level FY10: \$72 per semester

FY 2008 Revenue: \$3,072,600

Fee Review Organization: Parking and Transportation Advisory Committee

Current Uses of Revenue:

Fee revenue and other income from transportation operations are used for day-to-day operation of the Tech Trolley, the Stinger Bus service and Stingerette services. The Stinger and Trolley offer multiple routes with 12 buses and 8 trolleys to transport people to various locations on campus, Technology Square, 14th Street Facility, NARA/TEP and MARTA.

Stinger service provides 10 continuously running buses (with 2 spares) operating Monday through Friday from 7:03 am until 12:29 am. Shuttle service to Publix-Atlantic Station is provided from 10:10 am to 6:00 pm, Saturdays and Sundays. The Stingerette Van Escort Service provides call-in campus transportation for students, operating daily from 6:00 pm until 7:00 am. Disability transport service is available Monday through Friday from 7:30 am to 6:00 pm.

The Tech Trolley provides 6 continuously running trolleys (with 2 spares) operating Monday through Friday from 5:45 am until 11:11 pm providing service between campus, Technology Square and the Midtown MARTA Station. The Tech Trolley also provides service between campus, Technology Square and the Midtown MARTA Station on weekends operating on Saturday from 10:00 am until 6:20 pm and Sunday from 3:00 pm until 9:45 pm.

Fees are also used for capital expenses such as vehicle replacement, communication equipment, transit shelters, office relocation and renovation.

Trolley and Stinger services are currently provided through a contract with a private provider, and Stingerette services are staffed by Parking and Transportation employees.

The annual service hours are approximately 17,559 for the Trolley, 26,716 for the Stinger service and 22,000 hours for the Stingerette.

Explanation of Fiscal 2010 Fee Request:

The Department of Parking and Transportation is submitting a \$8 increase in the fee for the fall and spring semesters of fiscal year 2010. This will cover an anticipated FY10 increase for inflation in operating costs, wages and benefit increases, the addition of a supervisor for late night Stingerette transportation. \$1 of the fee increase will cover the late night Stingerette supervisor. \$2 of the fee increase will cover adding LED signage at key bus and trolley stops. The third portion of the fee increase, \$5, will cover a contract rate increase for the transit provider (vendor) to cover unionization of the vendor's labor force (transit drivers), higher costs for fuel, maintenance, labor and vehicle replacement.

The fee increase is needed so that the Department of Parking and Transportation can continue to maintain the current level of service to meet campus needs and the cost breakdown is as follows:

- 1) \$1 - late night supervisor
- 2) \$2 – LED signage at bus and trolley stops
- 3) \$5 – inflationary increases to maintain service level

Consequences If Request is Not Approved:

If these monies are not approved, reductions in the Stinger and Trolley service hours will be required. Since they are currently operating at minimum service levels on weekends and during the Summer semester, the service reductions would come from Fall and Spring semesters. Based on this assumption, for each dollar not approved a service reduction would need to be made that equals the reduction of the Trolley and Stinger service by 4 hours each day.

Another option would be to reduce late night Stingerettes by 1.5 drivers, one shift per night, for each \$1 reduced or eliminate the Saturday/Sunday grocery shuttle.

An additional consequence if funding is not approved would be to delay the desired addition of LED signs at bus and trolley stops.

**Georgia Institute of Technology
 DETAIL OF REVENUE PROJECTION
 Department: Transportation**

<u>Fee Detail</u>	<u>FY 2007 Actual Rate</u>	<u>FY 2008 Actual Rate</u>	<u>FY 2009 Current Rate</u>	<u>FY 2009 Number of Participants</u>	<u>FY 2010 Number of Participants</u>	<u>FY2010 Revenue with Current Rate</u>	<u>FY 2010 Proposed Rate</u>	<u>FY2010 Revenue W/ Proposed Rate</u>
	Per Semester	Per Semester	Per Semester					
Transportation Fee - Fall/Spring	59	60	64	34,364	34,810	2,227,840	72	2,506,320
Transportation Fee - Summer	38	40	40	6,711	6,781	271,240	43	291,583
Total				<u>41,075</u>	<u>41,591</u>	<u>\$2,499,080</u>		<u>\$2,797,903</u>

Notes:
 Summer Rates = 67% of prior year fall rate.
 Participation numbers provided by the Budget Office.

**Georgia Institute of Technology
Financial Data - Auxiliary Services
Department: Transportation**

Revenue	FY 2007 Actual	FY 2008 Actual	FY 2009 Current Budget	FY 2010 Projected Budget w/o Fee Incr	Revenue Generated by Rate Increase	FY 2010 Proposed Budget w/ Fee Incr
Fee Revenue:	1,943,165	2,049,446	2,199,296	2,227,840	278,480	2,506,320
Summer Revenue	255,658	267,388	268,440	271,240	20,343	291,583
Non-Fee Revenue (list):						
Charter Revenue	93,407	139,600	98,077	146,580		146,580
Special Services	106,773	99,134	100,476	105,496		105,496
Interest Income	58,804	86,061	65,441	31,664		31,664
Institute Allocation (Stinger/Trolley)	401,331	406,771	433,371	426,871		426,871
Institute Allocation (Flexcar)		24,200	24,200			
Total Revenue:	2,859,138	3,072,600	3,189,301	3,209,691	298,823	3,508,514
Expenditures						
Personal Serv (Incl Fringes)	407,250	496,272	607,976	655,440		655,440
Direct Operating Expenses						
Supplies and Materials/Other	43,697	52,722	46,168	47,553		47,553
LED Signs				80,000		80,000
Travel	3,905	2,692	7,165	7,380		7,380
Repairs and Maintenance	103,251	27,907	29,566	30,453		30,453
Telecommunications	17,543	15,348	23,375	15,118		15,118
Depot Lease	20,710	21,331	25,000	25,750		25,750
Contracted Services						
Nextbus GPS	17,070	16,800	17,700	19,420		19,420
Stinger Services	975,305	1,125,110	1,217,981	1,300,800		1,300,800
Tech Square Trolley	828,936	865,128	890,783	949,607		949,607
Charter Services	61,854	67,395	49,038	73,290		73,290
Special Services	86,629	81,809	84,720	88,963		88,963
Fuel Surcharge				70,000		70,000
Flexcar	2,176	21,210	24,200	2,500		2,500
Equip <\$5K & Renov <\$100K						
Cyclical Repl -Office/Computer Equip	4,649		6,000	14,500		14,500
Cyclical Repl-Signage/Wayfaring Plan		9,576	4,000	4,120		4,120
GPS Hardware/Software	495	3,708				
Indirect Operating Expenses						
Auxiliary Admin & Tech Support	49,741	49,509	83,308	78,257		78,257
Operation and Maint of Facilities	2,310		2,451	2,525		2,525
Utilities	1,033	3,471	1,194	5,309		5,309
ARC Reimbursement			(40,000)	(40,000)		(40,000)
Total Expenditures	2,626,554	2,859,988	3,080,625	3,430,985		3,430,985
Cash Flow	232,584	212,612	108,676	(221,294)	298,823	77,529
Depreciation Expense	19,657	22,233	99,657	102,233		102,233
Net Income After Depr	212,927	190,379	9,019	(323,527)	298,823	(24,704)



Mandatory Student Fee Participation Form For Fiscal Year 2010 Requests

In February 2000, the Board of Regents amended Section 705.5 of the Policy Manual to expand student involvement in the review of mandatory student fees. According to the amended policy: *Proposals to increase mandatory student fees and proposals to create new mandatory student fees, submitted by an institution, shall first be presented for advice and counsel to a committee at each institution composed of at least 50% students. Students shall be appointed by the institution's student government association. All mandatory student fees collected by an institution shall be budgeted and administered by the president, using proper administrative procedures, which include the advice of an advisory committee composed of at least 50% students. Students shall be appointed by the institution's student government association. All payments from funds supported by student mandatory fees shall be made according to Board of Regents approved business procedures and the appropriate business practices of the institution.*

The new policy, therefore, requires that:

- (1) The mandatory student fee request and budget for all mandatory student fees (existing) must be presented to an institutional committee.
- (2) 50% of the committee shall be students appointed by the student government association.
- (3) The institutional committee shall serve in an advisory and counseling capacity.
- (4) Approval of the committee is NOT required for review of the fee request by the Board of Regents Central Office. However, no fee request will be reviewed without a completed and signed form.

Please complete the form below along with each (1) request for a new or an increase to a current mandatory student fee, and (2) budget for a current mandatory student fee.

Institution: Georgia Institute of Technology		Name of Applicable Fee: Health			
Indicate action item:		<input checked="" type="checkbox"/> Fee Increase of \$13		<input checked="" type="checkbox"/> Budget for Current fee	
Committee Name: Mandatory Student Fee Advisory Committee		Vote Date: 01/30/2009		Vote Results:	
	Name of Committee member	Affiliation (Faculty, Staff, Student)	Yes	No	Abstain/Absent
1	Nick Wellkamp (U)	Student	X		
2	Kaitlyn Frazier (U)	Student	X		
3	George Ray (U)	Student	X		
4	Austin Rahn (U)	Student	X		
5	Kristie Champlin (U)	Student	X		
6	Aaron Fowler (G)	Student	X		
7	Linda Harley (G)	Student	X		
8	Carl Yerger (G)	Student	X		
9	Raymond Vito	Faculty	X		
10	Evans Harrell II	Faculty	X		
11	Rosalind Meyers	Staff			Abstain
12	James Kirk	Staff	X		
		Total	11		

[Signature]
Signed: Committee Chair

2/23/09
Date

[Signature]
Chief Business Officer

2.23.09
Date

Austin Rahn

2/18/09



Mandatory Student Fee Participation Form For Fiscal Year 2010 Requests

In February 2000, the Board of Regents amended Section 705.5 of the Policy Manual to expand student involvement in the review of mandatory student fees. According to the amended policy:

Proposals to increase mandatory student fees and proposals to create new mandatory student fees, submitted by an institution, shall first be presented for advice and counsel to a committee at each institution composed of at least 50% students. Students shall be appointed by the institution's student government association. All mandatory student fees collected by an institution shall be budgeted and administered by the president, using proper administrative procedures, which include the advice of an advisory committee composed of at least 50% students. Students shall be appointed by the institution's student government association. All payments from funds supported by student mandatory fees shall be made according to Board of Regents approved business procedures and the appropriate business practices of the institution.

The new policy, therefore, requires that:

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Please complete the form below along with each (1) request for a new or an increase to a current mandatory student fee, and (2) budget for a current mandatory student fee.

Institution: Georgia Institute of Technology		Name of Applicable Fee: Athletics			
Indicate action item:		<input checked="" type="checkbox"/> Fee Increase of \$5	<input checked="" type="checkbox"/> Budget for Current fee		
Committee Name: Mandatory Student Fee Advisory Committee		Vote Date: 01/13/2009		Vote Results:	
	Name of Committee member	Affiliation (Faculty, Staff, Student)	Yes	No	Abstain/Absent
1	Nick Wellkamp (U)	Student		X	
2	Kaitlyn Frazier (U)	Student		X	
3	George Ray (U)	Student	X		
4	Austin Rahn (U)	Student	X		
5	Kristie Champlin (U)	Student	X		
6	Aaron Fowler (G)	Student	X		
7	Linda Harley (G)	Student	X		
8	Carl Yerger (G)	Student	X		
9	Dana Hartley (alternate)	Faculty	X		
10	Evans Harrell II	Faculty	X		
11	Rosalind Meyers	Staff	X		
12	James Kirk	Staff	X		
		Total	10	2	

[Signature]
Signed: Committee Chair
Austin Rahn

2/23/09
Date
2/18/09

[Signature]
Chief Business Officer
Chris Went

Date
2.23.09



Mandatory Student Fee Participation Form For Fiscal Year 2010 Requests

In February 2000, the Board of Regents amended Section 705.5 of the Policy Manual to expand student involvement in the review of mandatory student fees. According to the amended policy:

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- (3) The institutional committee shall serve in an advisory and counseling capacity.
- (4) Approval of the committee is NOT required for review of the fee request by the Board of Regents Central Office. However, no fee request will be reviewed without a completed and signed form.

Please complete the form below along with each (1) request for a new or an increase to a current mandatory student fee, and (2) budget for a current mandatory student fee.

Institution: Georgia Institute of Technology		Name of Applicable Fee: Transportation			
Indicate action item:		<input checked="" type="checkbox"/> Fee Increase of \$8	<input checked="" type="checkbox"/> Budget for Current fee		
Committee Name: Mandatory Student Fee Advisory Committee		Vote Date: 01/13/2009		Vote Results:	
	Name of Committee member	Affiliation (Faculty, Staff, Student)	Yes	No	Abstain/Absent
1	Nick Wellkamp (U)	Student	X		
2	Kaitlyn Frazier (U)	Student	X		
3	George Ray (U)	Student	X		
4	Austin Rahn (U)	Student	X		
5	Kristie Champlin (U)	Student	X		
6	Aaron Fowler (G)	Student	X		
7	Linda Harley (G)	Student	X		
8	Carl Yerger (G)	Student	X		
9	Dana Hartley (alternate)	Faculty	X		
10	Evans Harrell II	Faculty	X		
11	Rosalind Meyers	Staff			Abstain
12	James Kirk	Staff	X		
		Total	11		

[Signature]
Signed: Committee Chair
Austin Rahn

2/23/09
Date
2/18/09

[Signature]
Chief Business Officer
[Signature]

Date
2.23.09