

University System of Georgia
Mandatory Fee Detail & Request Form
Fiscal Year 2022

Instructions: Complete the grey and blue fields. List the PPV project ID and title for the PPV field. Hover over the blue cells for guiding questions or instructions intended to assist in completing your narrative responses.

Institution Name:	Georgia Institute of Technology
Preparer Name & Email:	Justin White justin.white@business.gatech.edu
Name of Fee:	Technology Fee
New or Existing?	Existing
Type of Fee:	Technology
Fund:	16000
Revenue Department(s):	751
Revenue Account:	403xxx
PPV Projects Supported:	N/A

Description of Fee Purpose:

The purpose of the Technology Fee is to enhance the learning outcomes for students by using supplemental instructional technologies to achieve the educational outcomes within each academic program.

Description of Students Charged:

The Technology Fee is charged to all students, regardless of program, location, semester, or student level (undergraduate). Georgia Tech does not pro-rate the fee based on credit hours. Waivers are applied for dual enrollment and TAP approved students.

Description of Student Engagement:

The Tech Fee is presented to the Mandatory Student Fee Committee in early Fall to see approval to assess the fee for the following academic year. There is a separate Tech Fee Committee comprised of 7 students and 7 faculty who meet to allocate the Tech fee revenue to the various Schools and Colleges across campus. The entire Tech Fee process is documented on the Budget Office website. The Tech Fee policy, request forms, funding process, prior year allocations, and Tech Fee committee members are all documented on this site. <http://www.budgets.gatech.edu/Tuition>

Mandatory Fee Detail & Request Form

Fiscal Year 2022

Institution Name: Georgia Institute of Technology

Name of Fee: Technology Fee

FY 2021 Fee Amount: \$107

Incremental Change Proposed: \$0

Proposed FY 2022 Fee Amount: \$107

Percent Change Proposed: 0.0%

FY20 Revenue \$9,226,698

FY20 Expenditures \$6,867,639

FY20 % of Revenue Expended: 74.4%

FY20 Unrestricted Fund Balance \$4,908,638

Description of Financial Trends:

Fund balance will be spent on classroom improvements, Library upgrades, and an increase in allocations to the individual units to help fund more requests. Also, funding for technology enhancements to upgrade infrastructure so online programs at scale can transition to in-house platform.

Description of Personal Services and Travel:

There are no travel or personnel expenditures associated with this fee.

Justification for Requested Rate Change and Planned Usage:

N/A

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Fiscal Year 2022

Georgia Institute of Technology

Technology Fee

Instructions: Include the full number of students assessed the fee. Do not net waivers on this page. Waivers are calculated on the financial data tab (and explained on the summary tab). The credit hour tiers below are examples. Modify the rows based on the number of different rates assessed under your institutional fee policy.

Projection of Enrollment and Revenues	FY 2020 Fee Rate	FY 2021 Fee Rate	Proposed FY 2022 Fee Rate	Projected FY21 Fee Instances	Projected FY22 Fee Instances	FY22 Revenues without increase	FY22 Incremental Fee Increase	FY22 Projection with increase
Fall Semester								
Full-time	\$107	\$107	\$107	15,627	15,768	1,687,138	0	1,687,138
9-12 credit hours	\$107	\$107	\$107	5,724	5,776	617,980	0	617,980
5-8 credit hours	\$107	\$107	\$107	6,590	6,649	711,476	0	711,476
0-4 credit hours	\$107	\$107	\$107	11,625	11,730	1,255,070	0	1,255,070
Fall Semester Total				39,566	39,922	\$4,271,664	\$0	\$4,271,664
Spring Semester								
Full-time	\$107	\$107	\$107	14,234	14,362	1,536,745	0	1,536,745
9-12 credit hours	\$107	\$107	\$107	5,243	5,290	566,050	0	566,050
5-8 credit hours	\$107	\$107	\$107	5,552	5,602	599,411	0	599,411
0-4 credit hours	\$107	\$107	\$107	10,185	10,277	1,099,603	0	1,099,603
Spring Semester Total				35,214	35,531	\$3,801,809	\$0	\$3,801,809
Summer Semester								
Full-time	\$107	\$107	\$107	2,675	2,699	288,801	0	288,801
9-12 credit hours	\$107	\$107	\$107	2,770	2,795	299,058	0	299,058
5-8 credit hours	\$107	\$107	\$107	5,154	5,200	556,441	0	556,441
0-4 credit hours	\$107	\$107	\$107	11,105	11,205	1,198,929	0	1,198,929
Summer Semester Total				21,704	21,899	\$2,343,229	\$0	\$2,343,229
Fiscal Year Total				96,484	97,352	\$10,416,702	\$0	\$10,416,702

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Fiscal Year 2022

Georgia Institute of Technology

Technology Fee

Instructions: Report ACTUALS ledger detail only. Include all fiscal year activity (i.e. do not filter on Bud Ref). The report should reflect the most accurate financial projection, to include necessary to balance revenue and expense.

	Account Code Mapping	FY 2019 Actuals	FY 2020 Actuals	FY 2021 Projected	FY22 Projection without rate change
REVENUE					
<i>Student Fees</i>					
	40xxxx				
Mandatory Fee Revenue		8,282,080	9,329,064	9,911,000	10,416,702
Less: Allowances, Waivers, Etc.		-111,704	-102,366	-118,932	-125,000
Non-Mandatory Student Fees					
<i>Sales & Services</i>					
Sales & Services	441xxx, 449xxx				
Fines	442xxxx				
Housing Rental Income	4511xx				
Other Rental Income	4512xx				
Advertising Revenue	4521xx				
Commissions - Outsourced Operations	452101, 452201				
Food Services Sales	4522xx				
Athletic Camps, Conference, Programs	4526xx				
Royalties/License Revenue	4528xx				
Other Sales	452xxx except otherwise listed				
Health Services	454xxx				
Other Sales & Services	44xxxx or 45xxxx not otherwise listed				
<i>Miscellaneous Revenues</i>					
Other Miscellaneous Revenues	47xxxx				
Gifts	485xxx				
Other Income	4xxxxx not otherwise listed				
Total Revenue		\$8,170,376	\$9,226,698	\$9,792,068	\$10,291,702
EXPENDITURES					
<i>Personal Services</i>					
Salaries - Faculty/Staff	51xxxx-53xxxx, except 523xxx to 525xxx				
Salaries - Students	523xxx-524xxx				
Salaries - Casual Labor	525xxx				
Fringe Benefits	55xxxx,56xxxx				
Allocated Personal Services	59xxxx				
<i>Travel</i>					
Travel - Employee	64xxxx				
Travel - Non-Employee	65xxxx				
Allocated Travel	698xxx				
<i>Operating Supplies and Expenses</i>					
Purchases for Resale/Cost of Goods Sold	702xxx-703xxx				
Motor Vehicle Expense	712xxxx				
Supplies & Materials	714xxx	1,786,904	1,632,249	1,900,000	2,641,702
Repairs and Maintenance	715xxx except 715200	12,147	112,721		
Repair & Rehabilitation Reserve Contribution	715200				
Utilities	717xxxx				
Rental Payments (Non-Real Estate)	719xxx				
Insurance	720xxx				
Software	733xxxx	1,896,513	1,622,379	1,500,000	2,000,000
Publications and Printing	742100		158,953		
Equipment (Small Value)	743xxx-744xxx	230,638	978,198	750,000	1,100,000
Real Estate/Authority Lease Rental	748xxx				
Per Diems & Fees	751xxx-752xxx	344,842	534,700	400,000	750,000
Contracted Services	753xxx	92,514	217,607	150,000	300,000
Telecommunications	771xxx		7,641		
Scholarships	78xxxx except 781180 and 783xxx				
Other Grant Expense	781180				
Stipends	783xxx				
Other Operating Expenses	727xxx & other 7xxxxx not listed	599,678	71,481	400,000	500,000
Allocated Operating Expenses	798xxx				
<i>Equipment/Capital Outlay</i>					
Lease/Purchase - Principal	8181xx				
Lease/Purchase - Interest	8182xx				
Motor Vehicle Purchase	8411xx				
Equipment Purchase	8431xx, 8433xx	1,991,303	1,531,710	1,900,000	3,000,000
Land and Land Improvements	8501xx				
Building and Facilities Improvements	860xxx, 870xxx				
Other Capital	8xxxxx not otherwise listed				
Total Expenditures		\$6,954,538	\$6,867,639	\$7,000,000	\$10,291,702
Beginning Net Assets and Reserves (July 1)	3xxxxx	1,333,742	2,549,580	4,908,638	7,700,706
Surplus/(Deficit) from above schedule		1,215,838	2,359,059	2,792,068	0
Transfer to or from other sources	9xxxxx				
Final Net Assets and Reserves (June 30)		\$2,549,580	\$4,908,638	\$7,700,706	\$7,700,706

Instructions: Break out the final net assets as of the end of each fiscal year using the rows below. Row 78 and 85 should tie.

Reserved for Renewal & Replacement	323100				
Capital Liability Reserve Fund	329600				
Other Unrestricted Net Assets (including encumbrance reserve)	3xxxx not otherwise listed	2,549,580	4,908,638	7,700,706	7,700,706
Total Net Assets and Reserves		\$2,549,580	\$4,908,638	\$7,700,706	\$7,700,706

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Fiscal Year 2022

Georgia Institute of Technology

Technology Fee

Instructions: Report ACTUALS ledger detail only. Include a planned surplus or deficit. It is not necessary to balance revenue and expense.

	FY22 Incremental requested fee change	FY22 Projection with rate change
REVENUE		
<i>Student Fees</i>		
Mandatory Fee Revenue	0	10,416,702
Less: Allowances, Waivers, Etc.		-125,000
Non-Mandatory Student Fees		0
<i>Sales & Services</i>		
Sales & Services		0
Fines		0
Housing Rental Income		0
Other Rental Income		0
Advertising Revenue		0
Commissions - Outsourced Operations		0
Food Services Sales		0
Athletic Camps, Conference, Programs		0
Royalties/License Revenue		0
Other Sales		0
Health Services		0
Other Sales & Services		0
<i>Miscellaneous Revenues</i>		
Other Miscellaneous Revenues		0
Gifts		0
Other Income		
Total Revenue	\$0	\$10,291,702
EXPENDITURES		
<i>Personal Services</i>		
Salaries - Faculty/Staff		0
Salaries - Students		0
Salaries - Casual Labor		0
Fringe Benefits		0
Allocated Personal Services		0
<i>Travel</i>		
Travel - Employee		0
Travel - Non-Employee		0
Allocated Travel		0
<i>Operating Supplies and Expenses</i>		
Purchases for Resale/Cost of Goods Sold		0
Motor Vehicle Expense		0
Supplies & Materials		2,641,702
Repairs and Maintenance		0
Repair & Rehabilitation Reserve Contribution		0
Utilities		0
Rental Payments (Non-Real Estate)		0
Insurance		0
Software		2,000,000
Publications and Printing		0
Equipment (Small Value)		1,100,000
Real Estate/Authority Lease Rental		0
Per Diems & Fees		750,000
Contracted Services		300,000
Telecommunications		0
Scholarships		0
Other Grant Expense		0
Stipends		0
Other Operating Expenses		500,000
Allocated Operating Expenses		0
<i>Equipment/Capital Outlay</i>		
Lease/Purchase - Principal		0
Lease/Purchase - Interest		0
Motor Vehicle Purchase		0
Equipment Purchase		3,000,000
Land and Land Improvements		0
Building and Facilities Improvements		0
Other Capital		0
Total Expenditures	\$0	\$10,291,702
Beginning Net Assets and Reserves (July 1)	7,700,706	7,700,706
Surplus/(Deficit) from above schedule	0	0
Transfer to or from other sources		
Final Net Assets and Reserves (June 30)	\$7,700,706	\$7,700,706

Instructions: Break out the final net assets as of the end of

Reserved for Renewal & Replacement		
Capital Liability Reserve Fund		
Other Unrestricted Net Assets (including encumbrance reserve)	7,700,706	7,700,706
Total Net Assets and Reserves	\$7,700,706	\$7,700,706