

University System of Georgia
Mandatory Fee Detail & Request Form
Fiscal Year 2023

Instructions: Complete the grey and blue fields. List the PPV project ID and title for the PPV field. Hover over the blue cells for guiding questions or instructions intended to assist in completing your narrative responses.

Institution Name:	Georgia Institute of Technology
Preparer Name & Email:	Robert Foy robert.foy@business.gatech.edu
Name of Fee:	Technology Fee
New or Existing?	Existing
Fund:	16000
Revenue Department(s):	751
Revenue Account(s):	403xxx
PPV Projects Supported:	N/A
Webpage w/ Public Information	budgets.gatech.edu/mResources/TechFee

Description of Fee Purpose:

The purpose of the Technology Fee is to enhance the student experience through supplemental instructional technologies to achieve the educational outcomes within each academic program. There are two basic principles that guide the use of technology fees: 1. The fee supports and supplements normal levels of technology spending. 2. The focus of technology fees should be on uses related to either academic outcomes or instructional objectives.

Description of Students Charged:

The Technology Fee is charged to all students enrolled in credit bearing courses at Georgia Tech, regardless of number of hours, program, location, semester, or student level (undergraduate, graduate). Georgia Tech does not pro-rate the fee based on enrolled credit hours. Waivers are applied for dual enrollment and TAP approved students. 687 waivers were applied in the Fall '21 semester.

Campus Specific Assessment:

The Tech Fee is assessed to Atlanta campus students and non-Atlanta campus (online, GT Lorraine) students.

Description of Student Fee Committee:

There is a separate Tech Fee Committee comprised of 7 students and 7 faculty who meet to review and rank requests (proposals) for allocations to the Schools and Colleges across campus. Undergraduate and graduate students are represented. The Provost Office selects the faculty representatives and works with the SGA to select student representatives. The entire Tech Fee process is documented on the Budget Office website. The Tech Fee policy, request forms, funding process, prior year allocations, and Tech Fee committee members are all documented on this site. See above and here: <http://www.budgets.gatech.edu/mResources/TechFee>. The Tech Fee is presented annually to the Mandatory Student Committee in the Fall to discuss the overall background/history, allocation process, process timeline, examples of fee uses, and previous year's allocation amounts. There was no FY 23 increase requested for the Technology Fee and the last increase was in FY 11.

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Fiscal Year 2023

Institution Name: Georgia Institute of Technology

Name of Fee: Technology Fee

FY 2022 Fee Amount: \$107

Incremental Change Proposed: \$0

Proposed FY 2023 Fee Amount: \$107

Percent Change Proposed: 0.0%

FY21 Revenue \$10,276,217

FY21 Expenditures \$9,753,276

FY21 % of Revenue Expended: 94.9%

FY21 Unrestricted Fund Balance \$5,432,330

Description of Financial Trends:

Revenue increase in recent years is mostly due to enrollment expansion with 2 of the 3 Online Master's as scale programs and to a lesser extent, on campus enrollment. The growth rate should begin to subside as those 2 Online Master's at scale programs approach steady state. Actual expenditures in past 2 years have been impacted by pandemic and delayed student upgrades in Library project.

Description of Reserve Balance:

Fund balance will be spent thru classroom improvements, Library upgrades, an increase in allocations to the individual units to help fund more requests, and a proactive approach to identify additional needs due to instructional delivery changes. Also, funding for technology enhancements to upgrade infrastructure as online programs at scale transition transition to in-house platform is expected.

Justification for Requested Rate Change and Planned Usage:

N/A

Description of Additional Student Engagement:

N/A

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 Georgia Institute of Technology
 Technology Fee

The credit hour tiers below are examples. Modify the rows based on the number of different rates assessed under your institutional fee pro-ration policy. Please contact the system office if you would like help modifying this worksheet to meet your requirements.

Fall 2021 through Summer 2022 Revenue Projections

	FY 2022 Fee Rate	Projected FY22 Student Count	Projected FY22 Fee Waivers	Projected FY22 Revenue
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Fall Semester

Full-time	\$107	15,420	3	\$1,649,619
9-12 credit hours	\$107	6,678	2	\$714,332
5-8 credit hours	\$107	9,314	42	\$992,104
0-4 credit hours	\$107	11,982	640	\$1,213,594
Fall Semester Total		43,394	687	\$4,569,649

Spring Semester

Full-time	\$107	13,878	3	\$1,484,625
9-12 credit hours	\$107	6,010	2	\$642,877
5-8 credit hours	\$107	8,383	44	\$892,230
0-4 credit hours	\$107	10,784	672	\$1,081,963
Spring Semester Total		39,055	721	\$4,101,695

Summer Semester

Full-time	\$107	2,434		\$260,438
9-12 credit hours	\$107	2,181		\$233,367
5-8 credit hours	\$107	5,087		\$544,309
0-4 credit hours	\$107	13,239		\$1,416,582
Summer Semester Total		22,941	0	\$2,454,696

Fiscal Year Total		105,390	1,408	\$11,126,040
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Fall 2022 through Summer 2023 Revenue Projections

Projection of Enrollment and Revenues	Proposed FY 2023 Fee Rate	Projected FY23 Student Count	Projected FY23 Fee Waivers	FY23 Revenue without rate change	FY23 Revenue with rate change	Incremental Revenue from Rate Change
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Fall Semester

Full-time	\$107	15,574	3	\$1,666,097	\$1,666,097	\$0
9-12 credit hours	\$107	6,745	2	\$721,501	\$721,501	\$0
5-8 credit hours	\$107	9,407	44	\$1,001,841	\$1,001,841	\$0
0-4 credit hours	\$107	12,102	703	\$1,219,674	\$1,219,674	\$0
Fall Semester Total		43,828	752	\$4,609,113	\$4,609,113	\$0

Spring Semester

Full-time	\$107	14,017	4	\$1,499,348	\$1,499,348	\$0
9-12 credit hours	\$107	6,071	2	\$649,330	\$649,330	\$0
5-8 credit hours	\$107	8,466	46	\$900,972	\$900,972	\$0
0-4 credit hours	\$107	10,892	738	\$1,086,439	\$1,086,439	\$0
Spring Semester Total		39,445	790	\$4,136,089	\$4,136,089	\$0

Summer Semester

Full-time	\$107	2,459		\$263,113	\$263,113	\$0
9-12 credit hours	\$107	2,203		\$235,721	\$235,721	\$0
5-8 credit hours	\$107	5,138		\$549,766	\$549,766	\$0
0-4 credit hours	\$107	13,371		\$1,430,747	\$1,430,747	\$0
Summer Semester Total		23,171	0	\$2,479,347	\$2,479,347	\$0

Fiscal Year Total		106,444	1,542	\$11,224,549	\$11,224,549	\$0
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Information Item: Waiver Impact

FY22 Lost Revenue from Waivers	FY23 Lost Revenue from Waivers (before rate change)	FY23 Lost Revenue from Waivers (with rate change)
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\$321	\$321	\$321
\$214	\$214	\$214
\$4,494	\$4,708	\$4,708
\$68,480	\$75,221	\$75,221
\$73,509	\$80,464	\$80,464

\$321	\$428	\$428
\$214	\$214	\$214
\$4,708	\$4,922	\$4,922
\$71,904	\$78,966	\$78,966
\$77,147	\$84,530	\$84,530

\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0

\$150,656	\$164,994	\$164,994
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Fiscal Year 2023
Georgia Institute of Technology
Technology Fee

Instructions: Report ACTUALS ledger detail only. Include all fiscal year activity (i.e. do not filter on Bud Ref). The report should reflect the most accurate financial projection, to include planned surplus or deficit. It is not necessary to balance revenue and expense.

	Account Code Mapping	FY 2019 Actuals	FY 2020 Actuals	FY 2021 Actuals	FY 2022 Projected	FY23 Projection without rate change	FY23 Incremental requested fee change	FY23 Projection with rate change
REVENUE								
<i>Student Fees</i>								
Mandatory Fee Revenue (net of waivers)	40xxxx	8,170,376	9,226,698	10,276,217	11,126,040	11,224,549	0	11,224,549
Non-Mandatory Student Fees								0
<i>Sales & Services</i>								
Sales & Services	441xxx, 449xxx							0
Fines	442xxxx							0
Housing Rental Income	4511xx							0
Other Rental Income	4512xx							0
Advertising Revenue	4521xx							0
Commissions - Outsourced Operations	452101, 452201							0
Food Services Sales	4522xx							0
Athletic Camps, Conference, Programs	4526xx							0
Royalties/License Revenue	4528xx							0
Other Sales	452xxx except otherwise listed							0
Health Services	454xxx							0
Other Sales & Services	44xxxx or 45xxxx not otherwise listed							0
<i>Miscellaneous Revenues</i>								
Other Miscellaneous Revenues	47xxxx							0
Gifts	485xxx							0
Other Income	49xxxx not otherwise listed							0
Total Revenue		\$8,170,376	\$9,226,698	\$10,276,217	\$11,126,040	\$11,224,549	\$0	\$11,224,549
EXPENDITURES								
<i>Personal Services</i>								
Salaries - Faculty/Staff	51xxxx-53xxxx, except 523xxx to 525xxx							0
Salaries - Students	523xxx-524xxx							0
Salaries - Casual Labor	525xxx							0
Fringe Benefits	55xxxx, 56xxxx							0
Allocated Personal Services	59xxxx							0
<i>Travel</i>								
Travel - Employee	64xxxx							0
Travel - Non-Employee	65xxxx							0
Allocated Travel	69xxxx							0
<i>Operating Supplies and Expenses</i>								
Purchases for Resale/Cost of Goods Sold	702xxx-703xxx							0
Motor Vehicle Expense	712xxxx							0
Supplies & Materials	714xxx	1,786,904	1,632,249	1,117,686	1,526,040	1,624,549		1,624,549
Repairs and Maintenance	715xxx except 715200	12,147	112,721	92,550	100,000	100,000		100,000
Repair & Rehabilitation Reserve Contribution	715200							0
Utilities	717xxxx							0
Rental Payments (Non-Real Estate)	719xxx			65,949				0
Insurance	720xxx							0
Software	733xxxx	1,896,513	1,622,379	3,030,073	3,000,000	3,000,000		3,000,000
Publications and Printing	742100		158,953	114,558	200,000	200,000		200,000
Equipment (Small Value)	743xxx-744xxx	230,638	978,198	1,635,180	1,500,000	1,500,000		1,500,000
Real Estate/Authority Lease Rental	748xxx							0
Per Diems & Fees	751xxx-752xxx	344,842	534,700	673,895	500,000	500,000		500,000
Contracted Services	753xxx	92,514	217,607	1,129,763	1,300,000	1,300,000		1,300,000
Telecommunications	771xxx		7,641					0
Scholarships	78xxxx except 781180 and 783xxx							0
Other Grant Expense	781180							0
Stipends	783xxx							0
Other Operating Expenses	727xxx & other 7xxxx not listed	599,678	71,481	426,505	500,000	500,000		500,000
Allocated Operating Expenses	798xxx							0
<i>Equipment/Capital Outlay</i>								
Lease/Purchase - Principal	8181xx, 8183xx							0
Lease/Purchase - Interest	8182xx, 8184xx							0
Motor Vehicle Purchase	8411xx							0
Equipment Purchase	8431xx, 8433xx	1,991,303	1,531,710	1,176,102	2,500,000	2,500,000		2,500,000
Land and Land Improvements	8501xx							0
Building and Facilities Renovation & Improvement	860xxx, 870xxx							0
Other Capital	8xxxx not otherwise listed			291,016				0
Total Expenditures		\$6,954,539	\$6,867,639	\$9,753,276	\$11,126,040	\$11,224,549	\$0	\$11,224,549
Beginning Net Assets and Reserves (July 1)	3xxxx	1,333,742	2,549,579	4,909,388	5,432,330	5,432,329	5,432,330	5,432,330
Surplus/(Deficit) from above schedule		1,215,837	2,359,059	522,942	0	0	0	0
Transfer (to) or from other sources	9xxxx							0
Final Net Assets and Reserves (June 30)		\$2,549,579	\$4,909,388	\$5,432,330	\$5,432,329	\$5,432,330	\$5,432,330	\$5,432,330
Instructions: Break out the final net assets as of the end of each fiscal year using the rows below. Row 77 and 84 should tie.								
Reserved for Renewal & Replacement	323100							
Capital Liability Reserve Fund	329600							
Other Unrestricted Net Assets (including encumbrance reserve)	3xxxx not otherwise listed	2,549,580	4,908,638	5,432,330				
Total Net Assets and Reserves		\$2,549,580	\$4,908,638	\$5,432,330	\$0	\$0	\$0	\$0