

University System of Georgia
Mandatory Fee Detail & Request Form
Fiscal Year 2026

Instructions: Complete the grey and blue fields. List the PPV project ID and title for the PPV field. Hover over the blue cells for guiding questions or instructions intended to assist in completing your narrative responses.

| | |
|--------------------------------------|---|
| Institution Name: | Georgia Institute of Technology |
| Preparer Name & Email: | Patrick Roessler patrick.roessler@health.gatech.edu |
| Name of Fee: | Health Fee |
| New or Existing? | Existing |
| Fund: | FD12240 |
| Revenue Department(s): | Student Health Fee Revenue |
| Revenue Account(s): | RC406100, 406101, 406103, 406104, 406105, 406106, 406107, 406108 |
| PPV Projects Supported: | N/A |
| Webpage w/ Public Information | http://www.budgets.gatech.edu/mResources/MSFAC |

Description of Fee Purpose:

What are the primary activities supported by this fee? The mandatory student health fee provides the majority of financial resources to support the provision of health care to students at Stamps Student Health Services. Services are provided through Primary Care Clinic, Women’s Health Clinic, Psychiatry Clinic, Sports Medicine Clinic, Travel/Immunization/Allergy Clinic, Pharmacy, Diagnostic Services (lab and radiology), and Business Operations. The student health fee supports all aspects of the operation of Stamps Student Health Services, including staffing, supplies, utilities, facilities, and other overhead. The mandatory student health fee also provides a portion of the financial resources for the Wellness Empowerment Center (WEC). WEC’s programming includes nutritional services, sexual assault prevention education and advocacy, and health and wellness education. In FY20 the mandatory student health fee also began supporting the salaries and related expenses of two of the assessment counselors/case managers in the Center for Mental Health Care & Resources (CMHCR). CMHCR is the mental health intake center designed to assist students with accessing mental health resources. **How would this fee be described to students?** The health fee provides the financial resources needed to provide health services at Stamps Health Services, supports health and wellness education through the WEC and supplements mental health access resources through CMHCR. **How does this fee support the primary mission of retaining and graduating students?** Stamps Health Services, WEC, and CMHCR promote the health and wellbeing of students along the entire spectrum of health, from education about and promotion of healthy lifestyle, to connecting students to a full spectrum of resources to address issues affecting health and wellness, to a comprehensive and high quality clinic providing treatment for acute and chronic illness. Research has demonstrated a strong connection between the physical and mental health of students and the probability of students successfully graduating from college. Stamps Health Services, WEC, and CMHCR seek to inspire a thriving and resilient culture, promote healthy lifestyle behaviors through inclusive and innovative programming and provide direct high quality, compassionate patient care.

Description of Students Charged:

What student population is assessed this fee? The Health Fee is required of students taking four (4) or more credit hours. Online students in select online programs are assessed an Online Learning Fee and a portion of the revenue is allocated to Student Health Services.
What student groups are eligible for a waiver? Dual Enrollment **How many waivers were provided in Fall 2024?** 1,212 for the Online Learning Fee
Is the fee assessed during summer semester? Yes, a reduced fee of \$115 is charge during summer semester.

Campus Specific Assessment:

If your institution has multiple campuses, describe which locations are assessed this fee and which are not. The Health Fee is assessed for students enrolled in 4 or more credit hours on the Georgia Tech main campus in Atlanta. Enrolled students who wish to utilize services at Stamps are allowed to pay the fee and obtain services.

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Description of Student Fee Committee:

Describe the make-up of the student fee committee(s) at your institution. How are individuals selected for the committee? Were part-time students and/or graduate students represented? Are there different committees for individual fees or campuses? When did the committee meet for the FY26 cycle and are any additional meetings planned? Include in your submission any documents provided to the student fee committee.

The Georgia Institute of Technology Mandatory Student Fee Advisory Committee (“Committee”) is created to implement the provisions of Board of Regents Policy 7.3.2.1 and thereby to ensure student input on changes to mandatory student fees. The Committee shall make recommendations to the President on changes to existing mandatory student fees or on any new mandatory fees. Fees considered by the Committee shall exclude elective fees that are paid by the students who choose to receive specific services. “Mandatory student fees” are defined in the Board of Regents' Policy manual as follows: “... fees that are assessed to all students, all undergraduate students, or all full-time undergraduate students on one or more campuses of a USG institution.”

The Committee shall be composed of twelve voting members selected as follows:

- *Eight students appointed by the Graduate and Undergraduate Presidents of the Student Government Associations (SGA);
- *Two faculty members appointed by the Provost;
- *The Executive Director, Institute Budget Planning and Administration (IBPA), or his/her appointee (permanent member of Committee);
- *One additional staff member appointed by the Executive Vice President, Administration and Finance (EVP A&F).

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| | | | |
|---------------------------------------|---------------------------------|-------------------------------------|--------|
| Institution Name: | Georgia Institute of Technology | | |
| Name of Fee: | Health Fee | | |
| FY 2025 Fee Amount: | \$172 | Incremental Change Proposed: | -\$33 |
| Proposed FY 2026 Fee Amount: | \$139 | Percent Change Proposed: | -19.2% |
| FY24 Revenue | \$13,961,501 | | |
| FY24 Expenditures | \$12,776,089 | FY24 % of Revenue Expended: | 91.5% |
| FY24 Unrestricted Fund Balance | \$7,372,638 | | |

Description of Financial Trends:

Provide context as to the trends seen in the financials tab. Describe any one-time revenues or expenditures that may skew trends. Provide an explanation if FY24 revenue was less than 80% expended. Describe the source of any non-mandatory transfers. In FY25, our enrollment is expected to grow 1% over the prior year. On top of this enrollment increase, the University began collecting fees from a new set of online students for the Auxiliary units. These students will have the same access to these services as the traditional students. Even though the revenue is projected to increase due to enrollment for the student fee and new fee structure, Student Health Services (SHS) is projecting a deficit driven primarily by rapidly rising personal and operational costs as well as one-time expenditures for FY24 encumbrances (\$756K) and capital projects and renovations for our Women’s Health Clinic Expansion/Renovation and a transfer to the CRC (\$1.7M), which are explained below in the strategic use of reserves section. In FY26, SHS is projected to have an increase in the Mandatory Fee revenue due to another 1% enrollment growth for all fee-paying instances (On Campus and Online). Even with the increase in revenue, FY26 is projecting a deficit due to a 2% projected increase in personal services, contracts for our outside vendors as well as projected one-time capital expenses explained below in the strategic use of reserves section (\$268K). Even though we are projecting another 1% enrollment increase in FY27, FY27 is also projected to be at a deficit due to another 2% increase in personal services and operational costs and \$224K related to the replacement and purchase of new equipment for our clinics. If enrollment trends continue to be only 1% or flat, FY28 will have to include a \$10 fee increase for our on-campus students to help curtail future deficits. The new fee would be \$182 for anyone on campus taking 4 or more credit hours. Online Tuition Learning students would then be charged \$91 per semester. These increases would generate about \$680K in revenue in FY28 over FY27.

Description of Reserve Balance:

What are planned uses for the available fund balance (if applicable)? Reserves will be used to: 1) expand our Women's Health Clinic to keep up with the demand from the increase in female students at Georgia Tech. 2) Partner with the CRC to provide medical oversight to the athletic training program and to construct an athletic training facility within the CRC, 3) Maintain, replace or repair assets, invest in new technologies and equipment. 4) Maintain the facility to suit the needs of the students and increasing student population. 5) To fund future years' deficits based on rising healthcare costs.

Justification for Requested Rate Change and Planned Usage:

N/A

Description of Additional Student Engagement:

N/A

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Georgia Institute of Technology
Health Fee

The credit hour tiers below are examples. Modify the rows based on the number of different rates assessed under your institutional fee pro-ration policy. Please contact the system office if you would like help modifying this worksheet to meet your requirements.

Fall 2024 through Summer 2025 Revenue Projections

| | FY 2025 Fee Rate | Projected FY25 Student Count | Projected FY25 Fee Waivers | Projected FY25 Revenue |
|--|------------------|------------------------------|----------------------------|------------------------|
|--|------------------|------------------------------|----------------------------|------------------------|

Fall Semester

| | | | | |
|----------------------------|-------|---------------|----------|--------------------|
| Full-time | \$172 | 19,608 | | \$3,372,576 |
| 9-12 credit hours | \$172 | 6,078 | | \$1,045,416 |
| 5-8 credit hours | \$172 | 1,013 | | \$174,236 |
| 0-4 credit hours | \$172 | 122 | | \$20,984 |
| Fall Semester Total | | 26,821 | 0 | \$4,613,212 |

Spring Semester

| | | | | |
|------------------------------|-------|---------------|----------|--------------------|
| Full-time | \$172 | 18,432 | | \$3,170,221 |
| 9-12 credit hours | \$172 | 5,713 | | \$982,691 |
| 5-8 credit hours | \$172 | 952 | | \$163,782 |
| 0-4 credit hours | \$172 | 115 | | \$19,725 |
| Spring Semester Total | | 25,212 | 0 | \$4,336,419 |

Summer Semester

| | | | | |
|------------------------------|-------|--------------|----------|------------------|
| Full-time | \$115 | 2,588 | | \$297,620 |
| 9-12 credit hours | \$115 | 1,433 | | \$164,795 |
| 5-8 credit hours | \$115 | 1,863 | | \$214,245 |
| 0-4 credit hours | \$115 | 206 | | \$23,690 |
| Summer Semester Total | | 6,090 | 0 | \$700,350 |

| | | | | |
|--------------------------|--|---------------|----------|--------------------|
| Fiscal Year Total | | 58,123 | 0 | \$9,649,981 |
|--------------------------|--|---------------|----------|--------------------|

Fall 2025 through Summer 2026 Revenue Projections

| | Proposed FY 2026 Fee Rate | Projected FY26 Student Count | Projected FY26 Fee Waivers | FY26 Revenue without rate change | FY26 Revenue with rate change | Incremental Revenue from Rate Change |
|--|---------------------------|------------------------------|----------------------------|---|--------------------------------------|--------------------------------------|
|--|---------------------------|------------------------------|----------------------------|---|--------------------------------------|--------------------------------------|

Fall Semester

| | | | | | | |
|----------------------------|-------|---------------|-----------|--------------------|--------------------|--------------------|
| Full-time | \$139 | 19,804 | 5 | \$3,405,442 | \$2,752,072 | (\$653,370) |
| 9-12 credit hours | \$139 | 6,139 | 4 | \$1,055,182 | \$852,734 | (\$202,448) |
| 5-8 credit hours | \$139 | 1,023 | 2 | \$175,634 | \$141,937 | (\$33,697) |
| 0-4 credit hours | \$139 | 123 | 1 | \$21,022 | \$16,989 | (\$4,033) |
| Fall Semester Total | | 27,089 | 12 | \$4,657,280 | \$3,763,732 | (\$893,548) |

Spring Semester

| | | | | | | |
|------------------------------|-------|---------------|-----------|--------------------|--------------------|--------------------|
| Full-time | \$139 | 18,616 | 5 | \$3,201,064 | \$2,586,906 | (\$614,158) |
| 9-12 credit hours | \$139 | 5,770 | 4 | \$991,830 | \$801,537 | (\$190,293) |
| 5-8 credit hours | \$139 | 962 | 2 | \$165,076 | \$133,404 | (\$31,671) |
| 0-4 credit hours | \$139 | 116 | | \$19,922 | \$16,100 | (\$3,822) |
| Spring Semester Total | | 25,464 | 11 | \$4,377,891 | \$3,537,947 | (\$839,944) |

Summer Semester

| | | | | | | |
|------------------------------|------|--------------|----------|------------------|------------------|--------------------|
| Full-time | \$93 | 2,614 | | \$300,596 | \$242,220 | (\$58,377) |
| 9-12 credit hours | \$93 | 1,447 | | \$166,443 | \$134,119 | (\$32,324) |
| 5-8 credit hours | \$93 | 1,882 | | \$216,387 | \$174,364 | (\$42,023) |
| 0-4 credit hours | \$93 | 208 | | \$23,927 | \$19,280 | (\$4,647) |
| Summer Semester Total | | 6,151 | 0 | \$707,354 | \$569,983 | (\$137,370) |

| | | | | | | |
|--------------------------|--|---------------|-----------|--------------------|--------------------|----------------------|
| Fiscal Year Total | | 58,704 | 23 | \$9,742,525 | \$7,871,663 | (\$1,870,862) |
|--------------------------|--|---------------|-----------|--------------------|--------------------|----------------------|

Information Item: Waiver Impact

| FY25 Lost Revenue from Waivers | FY26 Lost Revenue from Waivers (before rate change) | FY26 Lost Revenue from Waivers (with rate change) |
|--------------------------------|---|---|
|--------------------------------|---|---|

| | | |
|------------|----------------|----------------|
| \$0 | \$860 | \$695 |
| \$0 | \$688 | \$556 |
| \$0 | \$344 | \$278 |
| \$0 | \$172 | \$139 |
| \$0 | \$2,064 | \$1,668 |

| | | |
|------------|----------------|----------------|
| \$0 | \$860 | \$695 |
| \$0 | \$688 | \$556 |
| \$0 | \$344 | \$278 |
| \$0 | \$0 | \$0 |
| \$0 | \$1,892 | \$1,529 |

| | | |
|------------|------------|------------|
| \$0 | \$0 | \$0 |
| \$0 | \$0 | \$0 |
| \$0 | \$0 | \$0 |
| \$0 | \$0 | \$0 |
| \$0 | \$0 | \$0 |

| | | |
|------------|----------------|----------------|
| \$0 | \$3,956 | \$3,197 |
|------------|----------------|----------------|

Mandatory Fee Detail & Request Form
Fiscal Year 2026
Georgia Institute of Technology
Health Fee

Instructions: Report ACTUALS ledger detail only. Include all fiscal year activity (i.e. do not filter on Bud Ref). The report should reflect the most accurate financial projection, to include planned surplus or deficit. It is not necessary to balance revenue and expense.

| | Account Code Mapping | FY 2022 Actuals | FY 2023 Actuals | FY 2024 Actuals | FY 2025 Projected | FY26 Projection without rate change | FY26 Projection with rate change | FY26 Incremental requested fee change |
|---|--|---------------------|---------------------|---------------------|---------------------|---|--|---|
| REVENUE | | | | | | | | |
| <i>Student Fees</i> | | | | | | | | |
| | 40xxxx | | | | | | | |
| | Mandatory Fee Revenue (net of waivers) | 8,486,870 | 8,894,665 | 9,306,755 | 9,649,981 | 9,742,525 | 7,871,663 | -1,870,862 |
| | Non-Mandatory Student Fees | | | | | | 0 | |
| | Online Learning Fee Revenue (net of waivers) | | | | 132,887 | 134,246 | 2,412,317 | 2,278,071 |
| <i>Sales & Services</i> | | | | | | | | |
| | 441xxx, 449xxx | | | | | | 0 | |
| | 442xxxx | | | | | | 0 | |
| | 4511xx | | | | | | 0 | |
| | 4512xx | | | | | | 0 | |
| | 4521xx | | | | | | 0 | |
| | 452101, 452201 | | | | | | 0 | |
| | 4522xx | | | | | | 0 | |
| | 4526xx | | | | | | 0 | |
| | 4528xx | | | | | | 0 | |
| | 452xxx except otherwise listed | | | | | | 0 | |
| | 454xxx | 3,391,296 | 3,634,909 | 4,083,652 | 3,862,098 | 4,275,895 | 4,275,895 | |
| | 44xxxx or 45xxxx not otherwise listed | | | | | | 0 | |
| <i>Miscellaneous Revenues</i> | | | | | | | | |
| | 47xxxx | 36,829 | 13,550 | 74,094 | 55,630 | 77,177 | 77,177 | |
| | 485xxx | | | | | | 0 | |
| | 4xxxx not otherwise listed | -57,231 | 262,687 | 497,000 | 300,000 | 540,000 | 540,000 | |
| Total Revenue | | \$11,857,765 | \$12,805,811 | \$13,961,501 | \$14,000,596 | \$14,769,843 | \$15,177,052 | \$407,209 |
| EXPENDITURES | | | | | | | | |
| <i>Personal Services</i> | | | | | | | | |
| | 51xxxx-53xxxx, except 523xxx to 525xxx | 4,732,787 | 5,474,344 | 6,087,632 | 6,987,189 | 7,315,432 | 7,315,432 | |
| | 523xxx-524xxx | 7,426 | 25,052 | 12,746 | 35,082 | 35,082 | 35,082 | |
| | 525xxx | 12,759 | 28,762 | 32,923 | 163,900 | 80,000 | 80,000 | |
| | 55xxxx, 56xxxx | 1,442,343 | 1,661,337 | 1,862,550 | 2,359,862 | 2,440,493 | 2,440,493 | |
| | 59xxxx | 0 | 0 | 0 | -250,000 | -230,000 | -230,000 | |
| <i>Travel</i> | | | | | | | | |
| | 64xxxx | 8,283 | 22,817 | 15,818 | 50,335 | 51,035 | 51,035 | |
| | 65xxxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 698xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| <i>Operating Supplies and Expenses</i> | | | | | | | | |
| | 702xxx-703xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 712xxxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 714xxx | 2,232,357 | 2,369,867 | 2,692,689 | 2,996,061 | 3,328,832 | 3,328,832 | |
| | 715xxx except 715200 | 40,807 | 40,958 | 55,924 | 43,887 | 59,330 | 59,330 | |
| | 715200 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 717xxxx | 93,781 | 97,818 | 135,452 | 103,775 | 150,758 | 150,758 | |
| | 719xxx | 8,813 | 9,457 | 7,171 | 12,000 | 10,000 | 10,000 | |
| | 720xxx | 3,058 | 3,009 | 12,819 | 3,131 | 13,864 | 13,864 | |
| | 733xxxx | 0 | 1,540 | 1,683 | 6,363 | 4,000 | 4,000 | |
| | 742100 | 2,685 | 5,543 | 4,337 | 7,500 | 7,500 | 7,500 | |
| | 743xxx-744xxx | 8,083 | 22,248 | 77,147 | 23,460 | 56,099 | 56,099 | |
| | 748xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 751xxx-752xxx | 413,004 | 669,934 | 655,181 | 596,094 | 671,283 | 671,283 | |
| | 753xxx | 128,463 | 295,235 | 97,114 | 302,628 | 307,104 | 307,104 | |
| | 771xxx | 6,938 | 6,326 | 6,652 | 7,431 | 7,210 | 7,210 | |
| | 78xxxx except 781180 and 783xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 781180 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 783xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 727xxx & other 7xxxx not listed | 99,603 | 139,873 | 210,697 | 174,552 | 262,319 | 262,319 | |
| | 798xxx | 331,325 | 272,489 | 777,452 | 868,787 | 788,968 | 788,968 | |
| <i>Equipment/Capital Outlay</i> | | | | | | | | |
| | 8181xx, 8183xx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 8182xx, 8184xx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 8411xx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 8431xx, 8433xx | 0 | 5,999 | 30,103 | 0 | 0 | 0 | |
| | 8501xx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 860xxx, 870xxx | 0 | 0 | 0 | 0 | 0 | 0 | |
| | 8xxxx not otherwise listed | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Expenditures | | \$9,572,516 | \$11,152,607 | \$12,776,089 | \$14,492,037 | \$15,359,308 | \$15,359,308 | \$0 |
| <i>Beginning Net Assets and Reserves (July 1)</i> | | | | | | | | |
| | 3xxxx | 6,184,771 | 8,603,777 | 10,420,752 | 11,776,943 | 9,718,835 | 9,718,835 | |
| | Surplus/(Deficit) from above schedule | 2,285,249 | 1,653,204 | 1,185,411 | -491,441 | -589,465 | -182,256 | 407,209 |
| | 9xxxx | 133,757 | 163,771 | 170,779 | -1,566,667 | -34,667 | -34,667 | |
| Final Net Assets and Reserves (June 30) | | \$8,603,777 | \$10,420,752 | \$11,776,943 | \$9,718,835 | \$9,094,704 | \$9,501,913 | \$407,209 |
| Instructions: Break out the final net assets as of the end of each fiscal year using the rows below. Row 77 and 84 should tie. | | | | | | | | |
| | 323100 | 3,298,230 | 3,725,369 | 4,404,305 | 3,417,890 | 3,418,475 | 3,418,475 | |
| | 329600 | | | 0 | | | | |
| | 3xxxx not otherwise listed | 5,305,548 | 6,695,383 | 7,372,638 | 6,300,945 | 5,676,228 | 5,677,429 | |
| Total Net Assets and Reserves | | \$8,603,777 | \$10,420,752 | \$11,776,943 | \$9,718,835 | \$9,094,704 | \$9,095,905 | \$0 |