

**University System of Georgia**  
**Mandatory Fee Detail & Request Form**  
**Fiscal Year 2024**

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**Instructions:** Complete the grey and blue fields. List the PPV project ID and title for the PPV field. Hover over the blue cells for guiding questions or instructions intended to assist in completing your narrative responses.

<b>Institution Name:</b>	Georgia Institute of Technology
<b>Preparer Name &amp; Email:</b>	Terry Kingston terry.kingston@business.gatech.edu
<b>Name of Fee:</b>	Technology Fee
<b>New or Existing?</b>	Existing
<b>Fund:</b>	16000
<b>Revenue Department(s):</b>	751
<b>Revenue Account(s):</b>	403xxx
<b>PPV Projects Supported:</b>	N/A
<b>Webpage w/ Public Information</b>	<a href="http://budgets.gatech.edu/mResources/TechFee">budgets.gatech.edu/mResources/TechFee</a> or <a href="http://www.budgets.gatech.edu/mRes">http://www.budgets.gatech.edu/mRes</a>

**Description of Fee Purpose:**

The purpose of the Technology Fee is to enhance the student experience through supplemental instructional technologies to achieve the educational outcomes within each academic program. There are two basic principles that guide the use of technology fees: 1. The fee supports and supplements normal levels of technology spending. 2. The focus of technology fees should be on uses related to either academic outcomes or instructional objectives.

**Description of Students Charged:**

The Technology Fee is charged to all students enrolled in credit bearing courses at Georgia Tech, regardless of number of hours, program, location, semester, or student level (undergraduate, graduate). Georgia Tech does not pro-rate the fee based on enrolled credit hours. Waivers are applied for dual enrollment and TAP approved students.

**Campus Specific Assessment:**

The Tech Fee is assessed to Atlanta campus students and non-Atlanta campus (online, GT Lorraine) students.

**Description of Student Fee Committee:**

The mandatory fee rate and budget are shared with the Mandatory Student Advisory Committee (MSFAC) for approval on the fee rate and overall budget. There is a separate Tech Fee Committee comprised of 7 students and 7 faculty who meet to review and rank requests (proposals) for allocations to the Schools and Colleges across campus. Undergraduate and graduate students are represented. The Provost Office selects the faculty representatives and works with the SGA to select student representatives. The entire Tech Fee process is documented on the Budget Office website. The Tech Fee policy, request forms, funding process, prior year allocations, and Tech Fee committee members are all documented on this site. See above and here: <http://www.budgets.gatech.edu/mResources/TechFee>. The Tech Fee is presented annually to the Mandatory Student Committee in the Fall to discuss the overall background/history, allocation process, process timeline, examples of fee uses, and previous year's allocation amounts. There was no FY 24 increase requested for the Technology Fee and the last increase was in FY 11.

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**Fiscal Year 2024**

<b>Institution Name:</b>	Georgia Institute of Technology		
<b>Name of Fee:</b>	Technology Fee		
<b>FY 2023 Fee Amount:</b>	\$107	<b>Incremental Change Proposed:</b>	\$0
<b>Proposed FY 2024 Fee Amount:</b>	\$107	<b>Percent Change Proposed:</b>	0.0%
<b>FY22 Revenue</b>	\$10,940,605		
<b>FY22 Expenditures</b>	\$11,342,061	<b>FY22 % of Revenue Expended:</b>	103.7%
<b>FY22 Unrestricted Fund Balance</b>	\$5,028,402		

**Description of Financial Trends:**

Revenue increase in recent years is mostly due to enrollment expansion with 2 of the 3 Online Master's as scale programs and to some extent, on campus enrollment. Due to the impact of the pandemic FY20/FY21, some prior years budgeted funds were expended in FTY 22. This unique event, resulted in expenditures for FY 22 exceeding the revenue received.

**Description of Reserve Balance:**

Fund balance will be spent to increase in allocations to the individual units to help fund more requests, and a proactive

**Justification for Requested Rate Change and Planned Usage:**

N/A

**Description of Additional Student Engagement:**

The fee was reviewed with the Mandatory Student Fee Advisory Committee

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Fiscal Year 2024

Georgia Institute of Technology

Technology Fee

The credit hour tiers below are examples. Modify the rows based on the number of different rates assessed under your institutional fee pro-ration policy. Please contact the system office if you would like help modifying this worksheet to meet your requirements.

**Fall 2022 through Summer 2023 Revenue Projections**

	FY 2023 Fee Rate	Projected FY23 Student Count	Projected FY23 Fee Waivers	Projected FY23 Revenue
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**Fall Semester**

Full-time	\$107	17,510	6	\$1,872,928
9-12 credit hours	\$107	6,635	7	\$709,196
5-8 credit hours	\$107	6,448	87	\$680,627
0-4 credit hours	\$107	14,310	723	\$1,453,809
<b>Fall Semester Total</b>		<b>44,903</b>	<b>823</b>	<b>\$4,716,560</b>

**Spring Semester**

Full-time	\$107	15,584	4	\$1,667,049
9-12 credit hours	\$107	5,905	4	\$631,423
5-8 credit hours	\$107	5,739	143	\$598,742
0-4 credit hours	\$107	12,736	691	\$1,288,804
<b>Spring Semester Total</b>		<b>39,964</b>	<b>842</b>	<b>\$4,186,019</b>

**Summer Semester**

Full-time	\$107	2,436		\$260,652
9-12 credit hours	\$107	2,677		\$286,439
5-8 credit hours	\$107	4,704		\$503,328
0-4 credit hours	\$107	13,437		\$1,437,759
<b>Summer Semester Total</b>		<b>23,254</b>	<b>0</b>	<b>\$2,488,178</b>

<b>Fiscal Year Total</b>		<b>108,121</b>	<b>1,665</b>	<b>\$11,390,757</b>
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**Fall 2023 through Summer 2024 Revenue Projections**

Projection of Enrollment and Revenues	Proposed FY 2024 Fee Rate	Projected FY24 Student Count	Projected FY24 Fee Waivers	FY24 Revenue <u>without</u> rate change	FY24 Revenue <u>with</u> rate change	Incremental Revenue from Rate Change
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**Fall Semester**

Full-time	\$107	17,685	6	\$1,891,657	\$1,891,657	\$0
9-12 credit hours	\$107	6,701	7	\$716,288	\$716,288	\$0
5-8 credit hours	\$107	6,512	91	\$687,061	\$687,061	\$0
0-4 credit hours	\$107	14,453	759	\$1,465,253	\$1,465,253	\$0
<b>Fall Semester Total</b>		<b>45,352</b>	<b>864</b>	<b>\$4,760,259</b>	<b>\$4,760,259</b>	<b>\$0</b>

**Spring Semester**

Full-time	\$107	15,740	4	\$1,683,720	\$1,683,720	\$0
9-12 credit hours	\$107	5,964	4	\$637,737	\$637,737	\$0
5-8 credit hours	\$107	5,796	150	\$604,117	\$604,117	\$0
0-4 credit hours	\$107	12,863	726	\$1,298,735	\$1,298,735	\$0
<b>Spring Semester Total</b>		<b>40,363</b>	<b>884</b>	<b>\$4,224,309</b>	<b>\$4,224,309</b>	<b>\$0</b>

**Summer Semester**

Full-time	\$107	2,460		\$263,259	\$263,259	\$0
9-12 credit hours	\$107	2,704		\$289,303	\$289,303	\$0
5-8 credit hours	\$107	4,751		\$508,361	\$508,361	\$0
0-4 credit hours	\$107	13,571		\$1,452,137	\$1,452,137	\$0
<b>Summer Semester Total</b>		<b>23,487</b>	<b>0</b>	<b>\$2,513,060</b>	<b>\$2,513,060</b>	<b>\$0</b>

<b>Fiscal Year Total</b>		<b>109,202</b>	<b>1,747</b>	<b>\$11,497,628</b>	<b>\$11,497,628</b>	<b>\$0</b>
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**Information Item: Waiver Impact**

FY23 Lost Revenue from Waivers	FY24 Lost Revenue from Waivers (before rate change)	FY24 Lost Revenue from Waivers (with rate change)
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\$642	\$648	\$648
\$749	\$756	\$756
\$9,309	\$9,774	\$9,774
\$77,361	\$81,229	\$81,229
<b>\$88,061</b>	<b>\$92,408</b>	<b>\$92,408</b>

\$428	\$432	\$432
\$428	\$432	\$432
\$15,301	\$16,066	\$16,066
\$73,937	\$77,634	\$77,634
<b>\$90,094</b>	<b>\$94,564</b>	<b>\$94,564</b>

\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0
<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

<b>\$178,155</b>	<b>\$186,973</b>	<b>\$186,973</b>
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**Fiscal Year 2024**  
**Georgia Institute of Technology**  
**Technology Fee**

**Instructions:** Report ACTUALS ledger detail only. Include all fiscal year activity (i.e. do not filter on Bud Ref). The report should reflect the most accurate financial projection, to include planned surplus or deficit. It is not necessary to balance revenue and expense.

	Account Code Mapping	FY 2020 Actuals	FY 2021 Actuals	FY 2022 Actuals	FY 2023 Projected	FY24 Projection without rate change	FY24 Incremental requested fee change	FY24 Projection with rate change
<b>REVENUE</b>								
<i>Student Fees</i>								
Mandatory Fee Revenue (net of waivers)	40xxxx	9,226,698	10,276,217	10,940,605	11,390,757	11,497,628	0	11,497,628
Non-Mandatory Student Fees								0
<i>Sales &amp; Services</i>								
Sales & Services	441xxx, 449xxx							0
Fines	442xxx							0
Housing Rental Income	4511xx							0
Other Rental Income	4512xx							0
Advertising Revenue	4521xx							0
Commissions - Outsourced Operations	452101, 452201							0
Food Services Sales	4522xx							0
Athletic Camps, Conference, Programs	4526xx							0
Royalties/License Revenue	4528xx							0
Other Sales	452xxx except otherwise listed							0
Health Services	454xxx							0
Other Sales & Services	44xxxx or 45xxxx not otherwise listed							0
<i>Miscellaneous Revenues</i>								
Other Miscellaneous Revenues	47xxxx							0
Gifts	485xxx							0
Other Income	4xxxx not otherwise listed							0
<b>Total Revenue</b>		<b>\$9,226,698</b>	<b>\$10,276,217</b>	<b>\$10,940,605</b>	<b>\$11,390,757</b>	<b>\$11,497,628</b>	<b>\$0</b>	<b>\$11,497,628</b>
<b>EXPENDITURES</b>								
<i>Personal Services</i>								
Salaries - Faculty/Staff	51xxxx-53xxxx, except 523xxx to 525xxx							0
Salaries - Students	523xxx-524xxx							0
Salaries - Casual Labor	525xxx							0
Fringe Benefits	55xxxx, 56xxxx							0
Allocated Personal Services	59xxxx							0
<i>Travel</i>								
Travel - Employee	64xxxx							0
Travel - Non-Employee	65xxxx							0
Allocated Travel	698xxx							0
<i>Operating Supplies and Expenses</i>								
Purchases for Resale/Cost of Goods Sold	702xxx-703xxx							0
Motor Vehicle Expense	712xxxx							0
Supplies & Materials	714xxx	1,632,249	1,117,686	1,623,371	1,897,976	1,897,976		1,897,976
Repairs and Maintenance	715xxx except 715200	112,721	92,550	69,932	47,064	47,064		47,064
Repair & Rehabilitation Reserve Contribution	715200							0
Utilities	717xxxx							0
Rental Payments (Non-Real Estate)	719xxx		65,949	137,771	-	-		0
Insurance	720xxx							0
Software	723xxx	1,622,379	3,030,073	2,258,727	2,241,977	2,241,977		2,241,977
Publications and Printing	742100	158,953	114,558	111,459	47,268	47,268		47,268
Equipment (Small Value)	743xxx-744xxx	978,198	1,635,180	2,433,814	1,333,738	1,333,738		1,333,738
Real Estate/Authority Lease Rental	748xxx							0
Per Diems & Fees	751xxx-752xxx	534,700	673,895	776,860	1,299,207	1,299,207		1,299,207
Contracted Services	753xxx	217,607	1,129,763	864,334	811,760	811,760		811,760
Telecommunications	771xxx	7,641		56				0
Scholarships	78xxxx except 781180 and 783xxx							0
Other Grant Expense	781180							0
Stipends	783xxx							0
Other Operating Expenses	727xxx & other 7xxxx not listed	71,481	426,505	293,132	145,320	145,320		145,320
Allocated Operating Expenses	798xxx							0
<i>Equipment/Capital Outlay</i>								
Lease/Purchase - Principal	8181xx, 8183xx							0
Lease/Purchase - Interest	8182xx, 8184xx							0
Motor Vehicle Purchase	8411xx							0
Equipment Purchase	8431xx, 8433xx	1,531,710	1,176,102	2,398,518	2,697,226	2,697,226		2,697,226
Land and Land Improvements	8501xx							0
Building and Facilities Renovation & Improvement	860xxx, 870xxx							0
Other Capital	8xxxx not otherwise listed	291,016	374,087	374,087	291,762	291,762		291,762
<b>Total Expenditures</b>		<b>\$6,867,639</b>	<b>\$9,753,276</b>	<b>\$11,342,061</b>	<b>\$10,813,299</b>	<b>\$10,813,299</b>	<b>\$0</b>	<b>\$10,813,299</b>
Beginning Net Assets and Reserves (July 1)	3xxxx	2,549,579	4,908,638	5,432,330	5,028,401	5,605,859	6,290,188	6,290,188
Surplus/(Deficit) from above schedule		2,359,059	523,692	-403,928	577,458	684,329	0	684,329
Transfer (to) or from other sources	9xxxx							
<b>Final Net Assets and Reserves (June 30)</b>		<b>\$4,908,638</b>	<b>\$5,432,330</b>	<b>\$5,028,401</b>	<b>\$5,605,859</b>	<b>\$6,290,188</b>	<b>\$6,290,188</b>	<b>\$6,974,517</b>
<b>Instructions:</b> Break out the final net assets as of the end of each fiscal year using the rows below. Row 77 and 84 should tie.								
Reserved for Renewal & Replacement	323100							
Capital Liability Reserve Fund	329600	1,723	1,723	-				
Other Unrestricted Net Assets (including encumbrance reserve)	3xxxx not otherwise listed	4,906,915	5,430,607	5,028,402				
<b>Total Net Assets and Reserves</b>		<b>\$4,908,638</b>	<b>\$5,432,330</b>	<b>\$5,028,402</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>